CommSec

REFINANCE REQUEST FORM FOR MARGIN LENDING

Commonwealth Securities Limited
ABN 60 067 254 399 AFSL 238814 (CommSec)
A Participant of the ASX Group and Chi-X Australia

CommSec Margin Loans
Locked Bag 34 Australia Square NSW 1214
Phone: **13 17 09** Fax: **(02) 9280 7901**
commsec.com.au
marginloan@commsec.com.au

IMPORTANT INFORMATION — READ BEFORE PROCEEDING

We accept this form returned to us by post, fax or email. Emailed forms should be scanned and sent in PDF format. All pages must be present for the forms to be processed. The email address is for administrative use only. All other enquiries should be directed through the appropriate channels.
Post: CommSec Margin Loans, Locked Bag 34, Australia Square NSW 1214
Fax: (02) 9280 7901
Email: marginloan@commsec.com.au

COMMSEC MARGIN LOAN BORROWERS DETAILS — A

BORROWER(S) NAME(S) IN WHICH COMMSEC MARGIN LOAN IS HELD

COMMSEC MARGIN LOAN ACCOUNT NUMBER:

BORROWERS RESIDENTIAL ADDRESS

STATE   POSTCODE

PHONE

EMAIL

EXISTING MARGIN LOAN DETAILS — B

MARGIN LOAN PROVIDER

NAME IN WHICH MARGIN LOAN ACCOUNT HELD

MARGIN LOAN ACCOUNT NUMBER:

HIN
X

☐ Please transfer ALL of my/our CHESS shareholdings/Managed Funds and Holder Identification Number (HIN)

OR

☐ Please transfer the CHESS shareholdings or Managed funds listed

Note: It may be necessary to re-lodge your standing instructions with the share registries after this transaction.

ASX CODE / APIR	SECURITY NAME / MANAGED FUND	NO. UNITS

☐ I / we have attached my/our most recent Margin Loan statement

Balance of the margin loan to be transferred $

☐ Please tick if the loan amount to be transferred is the whole loan balance

And transfer securities to:
CommSec Margin Loans
PID: 1202
Fax: (02) 9280 7901

CommSec Margin Loan is a product of the Commonwealth Bank of Australia ABN 48 123 123 124 administered by its wholly owned but non-guaranteed subsidiary Commonwealth Securities Limited ABN 60 067 254 399 ('CommSec').

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INSTRUCTIONS FOR EXISTING LENDER C

☐ Please be instructed that I/we would like to terminate my/our margin lending loan (listed in the existing margin loan details above) currently held with your company. I/We would like to transfer the financial products as described on page 1 of this form to CommSec. I/we will be refinancing my/our existing margin loan with a CommSec Margin loan.

Kindly arrange for the existing loan balance and other accrued obligations under my facility to be paid out by the Commonwealth Bank of Australia ("the Bank")

I/we hereby authorise you to provide the Bank with any information they may require in order to fully complete the refinancing of the loan (for example, the Bank will require proof of payment of stamp duty on my current loan with your office)

SIGNATURES FOR ALL EXISTING LOAN PARTIES REQUIRED D

CLIENT 1 CLIENT ID

CLIENT 1 / BORROWER 1 / DIRECTOR / TRUSTEE / NAME

CLIENT 1 / BORROWER 1 / DIRECTOR / TRUSTEE / SIGNATURE

✗

DATE

DD / MM / YYYY

CLIENT 2 CLIENT ID

CLIENT 2 / BORROWER 2 / DIRECTOR / TRUSTEE / 3RD PARTY MORTGAGOR NAME

CLIENT 2 / BORROWER 2 / DIRECTOR / TRUSTEE / 3RD PARTY MORTGAGOR SIGNATURE

✗

CLIENT 3 CLIENT ID

CLIENT 3 / BORROWER 3 / DIRECTOR / TRUSTEE / 3RD PARTY MORTGAGOR NAME

CLIENT 3 / BORROWER 3 / DIRECTOR / TRUSTEE / 3RD PARTY MORTGAGOR SIGNATURE

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